

# Workplace Banking Application

Choose One:  Individual Account  Joint Account

## Applicant

First Name	Middle Initial	Last Name	/ /	Date of Birth	Soc. Sec. #	Mother's Maiden Name (for your security)
Address			City	State	Zip	Time at Present Address: Years Months
Previous Address (if less than 3 years at current address)			City	State ( )	Zip ( )	
Employer	How Long: Years Months	Occupation	Business Phone	Home Phone		
Driver's License Number	State of Issue	Date of Issue	Exp. Date	E-mail Address		

## Co-Applicant

First Name	Middle Initial	Last Name	/ /	Date of Birth	Soc. Sec. #	Mother's Maiden Name (for your security)
Address			City	State	Zip	Time at Present Address: Years Months
Previous Address (if less than 3 years at current address)			City	State ( )	Zip ( )	
Employer	How Long: Years Months	Occupation	Business Phone	Home Phone		
Driver's License Number	State of Issue	Date of Issue	Exp. Date	E-mail Address		

**Important Procedures For Opening A New Account:** To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

**Applicant(s) Statement:** By submitting this application, I understand that 1) the information included in this application is accurate, will be relied upon, and I will update this information at your request; 2) the products offered through this bank may be made available to me through various affiliates and subsidiaries; 3) you may obtain additional credit information about me, including requesting information from a credit reporting agency and verifying my employment history.

**Certification:** Under penalties of perjury, I certify that: 1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and 2) I am not subject to backup withholding either because I have not been notified by the Internal Revenue Service (IRS) that I'm subject to backup withholding as a result of failure to report all interest or property, contributions to an Individual Retirement Account (IRA), and payments other than interest and dividend. Certification Instructions: You must cross out item (2) above if you have been notified by IRS that you are currently subject to backup withholding because of under reporting interest or dividends on your tax return.

**I hereby acknowledge all information given is accurate to the best of my knowledge.**

Signature: \_\_\_\_\_

Signature Co-Applicant: \_\_\_\_\_

## I am interested in more information.

The best time to contact me is between \_\_\_\_\_am/pm & \_\_\_\_\_am/pm  Home  Work  Both

- |  |  |
|--|--|
| <input type="checkbox"/> Certificate of Deposit  | <input type="checkbox"/> Internet Bill Pay |
| <input type="checkbox"/> Home Equity Credit Line | <input type="checkbox"/> Online Statements |
| <input type="checkbox"/> Home Mortgage Loan      | <input type="checkbox"/> IRA               |
| <input type="checkbox"/> Internet Banking        | <input type="checkbox"/> Personal Loans    |

- |  |
|--|
| <input type="checkbox"/> Platinum Visa® Card   |
| <input type="checkbox"/> WorldPerks® Visa Card |
| <input type="checkbox"/> Safe Deposit Box      |
| <input type="checkbox"/> Savings Account       |

## Check Card Options

**Would you like a Check Card?**  Yes  No

**IMPORTANT:** You must have a U.S. Bank checking account to receive a Check Card. Only your primary checking account can be accessed for purchases at retail locations.

**Expanded Account Access:** By submitting this application, I request that (a) any card or PIN issued or selected by me under this application will access multiple checking, savings, line of credit and credit card account(s) in my name at U.S. Bank or any of its bank affiliates; (b) any account opened under this application may be accessed by any card(s) or PIN(s) that I have selected or that has been issued to me in the future be selected by me or issued to me by U.S. Bank or any of its bank affiliates. "Access" means use of a card or account number and PIN to conduct a transaction or obtain information at ATMs or via telephone, personal computer banking, or any other available method. There are no additional fees or charges for expanded account access. The fees and terms disclosed for each account apply. I understand that at U.S. Bank ATMs this expanded account access may be available for up to five checking, five savings, and five line of credit or credit card accounts, and that other methods of access, other limitations may apply.

## Checking That Pays® Reward Options

Choose a Checking That Pays reward option, use your U.S. Bank Check Card and start earning rewards today! Simply select the reward that's right for you and make non-PIN purchases with your new U.S. Bank Check Card. **You can earn any one of the following Checking That Pays rewards, while enjoying the convenience and safety that your new check card provides:**

- |  |   |
|--|---|
| <input type="checkbox"/> An annual 1/4% cash rebate          | <input type="checkbox"/> Reward points to use toward merchandise, gift certificates and more! |
| <input type="checkbox"/> Northwest Airlines WorldPerks miles | <input type="checkbox"/> Harley-Davidson Visa Free Ride Sweepstakes entries*                  |

Checking That Pays offers rewards programs for check cards that can be added to any U.S. Bank personal checking account. Customers can only elect one Checking That Pays check card reward program per account. Only Visa transactions (transactions that do not require a PIN to be entered) qualify for rewards. Cash advance and ATM transactions do not qualify. WorldPerks Visa Check Card: An annual fee of \$20 will be billed automatically at account opening or transfer and every anniversary thereafter. \*Harley-Davidson Visa Free Ride Sweepstakes: No purchase necessary. Sweepstakes ends 12/31/04. Open to legal U.S. residents age 18 and older. For details, see Official Rules at [www.h-dvisa.com](http://www.h-dvisa.com). Void where prohibited. H-D 2004, all rights reserved. Harley-Davidson, H-D, HD, Harley and the Bar and Shield logo are among the trademarks or H-D Michigan, Inc.